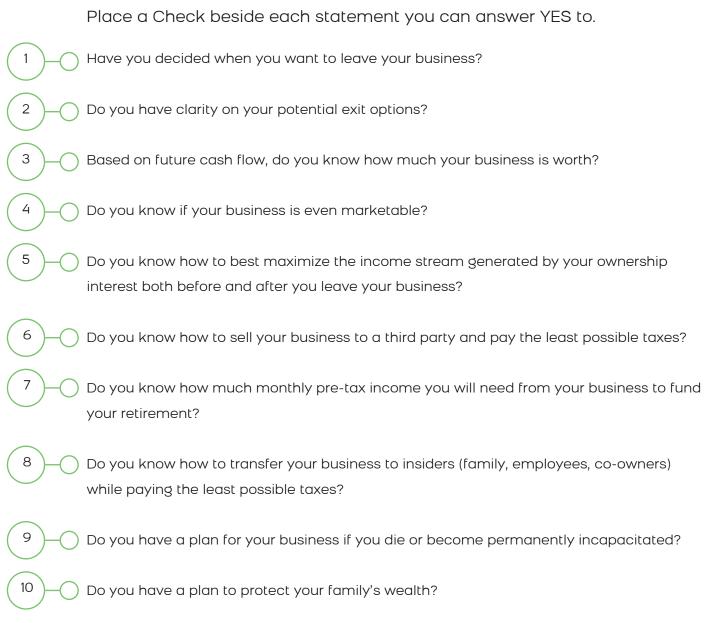
Securing Legacy Owner Planning Checklist





If you answered **YES to eight or more** questions, congratulations! You are well on your way to having a complete Master Plan for exiting your business. We suggest you meet with a certified exit planning advisor to review your Master Plan for exiting your business.

Five to seven YES answers mean you have a good start on your exit planning. We suggest you meet with a certified exit planning advisor to help you close the gap on the missing pieces to your Master Plan for exiting your business.

If you have **fewer than four YES answers**, we suggest that you schedule a free consultation with a certified exit planning advisor who can help you build a Master Plan for exiting your business.

If you would like a more comprehensive assessment on your readiness to exit your business, we encourage you to take our **FREE ExitMap Business Assessment**.